



Fund Questionnaire

1. General Information:

A. Proposed name of fund:

B. Legal form of fund:

Company:

Limited Partnership:

Trust:

C. Please provide details of proposed directors/ officers of the fund:

Name:

Occupation:

Name:

Occupation:

Name:

Occupation:

D. Preferred jurisdiction to domicile the fund:

British Virgin Islands:

Cayman Islands:

Malta:

Other:

E. Open Ended fund:

or Closed Ended:

F. Type of investments:

Equity:

Fund of funds:

Fixed Income/Bonds:

Venture capital:

Futures & options

Asset backed security:

Real estate:

Commodities:

Other – please provide detail:

Contd.:



G. Structure of Fund:

Single class/stand-alone:

Master-feeder:

Segregated cell Co.:

Umbrella:

Other – please state:

Will fund utilise:

Hot Issues:

Side Pockets:

Equalisation:

Series Accounting:

If domiciled in BVI, will the fund be:

(i) Private Fund:

(ii) Professional Fund:

(iii) Public Fund:

H. Investment objective and trading strategy:**I. Amount of leveraging to be employed:****J. What type of investor will the fund be marketed to:****K. Geographical location of potential investors:***Contd.:*

L. Will the fund utilise any front end or redemption fees? If so, please state:

M. Does the Manager intend to employ agents and therefore have the need to track commissions and/or trail fees? If so, please provide details:

N. Proposed launch day of the fund:

2. Promoter:

A. Name:

B. Address:

C. Contact person:

D. Contact Details.:

Telephone no.:

Facsimile no.:

E-mail address:

Promoter's web page:

Contd.:



E. Does the Promoter manage any other funds? If so, please provide details:

F. Investment Advisor or Manager to the Fund, if different to the Promoter:

G. Is the Promoter (Manager or Advisor) regulated via another entity or company which is regulated by, or a member of, any statutory body or regulatory organization? If so, please provide details:

H. If J is not applicable, then please provide additional information on how the Promoter (Manager or Advisor) is licensed and regulated:

3. Service Providers to the Fund:

A. Custodian or Prime Broker:

B. Promoter's Legal Counsel:

Onshore:

Offshore - BVI,
Cayman, Malta or other:

Contd.:



C. Auditor:**D. Will fund be listed on a stock exchange?**

Yes: No

If yes, please state the preferred exchange:

E. Will fund publish it's share price?

Yes No

If yes, state in which publication or media:

4. Statistical Information:**A. Base currency of fund:**

USD Euro Sterling

Other

B. Estimated size of fund (net assets):

On launch:

After 1 year

Contd.



C. Estimated no. of investors:

On launch:

After 1 year:

D. i. Minimum initial subscription:**ii. Minimum subsequent subscription:****E. Estimated no. of securities in fund's portfolio:****F. Estimated no. of trades per week:****G. Frequency of NAV calculations:**

Daily:	Weekly:	Monthly:
Quarterly:	Bi –annually:	Annually:

H. Frequency of subscriptions:

Daily:	Weekly:	Monthly:
Quarterly:	Bi –annually:	Annually:

I. Frequency of redemptions:

Daily:	Weekly:	Monthly:
Quarterly:	Bi –annually:	Annually:

J. Lock up period (if any):*Contd.:*

5. Investor Reports

A. Annual audited financial statements required:

Yes:

No:

B. Unaudited financial statements required:

Yes:

No:

If yes:

Quarterly:

Bi-annually:

Annually:

C. Frequency of Statements of holding to investors:

Monthly:

Quarterly:

Bi –annually:

Annually:

6. Services Requested of Castlegate Investment Services Limited:

Net asset value calculation and accounting:

Shareholder, registrar & transfer agent:

Directorship Services:

Authorised Representative (BVI):

Company Secretary:

Registered Office/Registered Agent:

Other – Please specify:

End.

